

# SAML Authentication Reference

## SAML Settings for Signer Authentication



The enhanced SAML support is available since:

**v 3.2**

Before you start the configuration please have a look at the following sample for the federation metadata file and the authentication request file:

- [Federation Metadata file](#)
- [Authentication Request file](#)



Please note the following information (SaaS): Please make sure that the communication with your identity provider is not being blocked.

The settings for the signer authentication can be found in the section "Identity Providers". There you can add a provider for the SAML signer authentication. Just click on "Add Provider" to configure the settings.

**IDENTITY PROVIDERS**

**OAuth Settings For Signer Authentication**

Test EDIT DELETE

ADD PROVIDER

**SAML Settings for Signer Authentication**

ADD PROVIDER

**OAuth Settings For User Authentication**

ADD PROVIDER

**SAML Settings for User Authentication**

New Provider EDIT DELETE

ADD PROVIDER

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For the settings you need a name for the provider, the federation metadata file (can either be uploaded via file or URI) and the Authn Request Token. Please also see the next figure:

NEW DOCUMENT

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IDENTITY PROVIDERS

OAuth Settings For Signer Authentication

Test

ADD PROVIDER

OAuth Settings For User Authentication

ADD PROVIDER

SAML Settings for Signer Authentication

SAML for signing

Provider Name

SAML for signing

Metadata

FILE

URI

UPLOAD

DOWNLOAD

Authn Request Token

UPLOAD

DOWNLOAD

Add Field

http://schemas.xmlsoap.org/ws/2005/05/identity/claims/emailaddress (E-Mail Address)

UPDATE

ADD PROVIDER

SAML Settings for User Authentication

New Provider

ADD PROVIDER

1. Upload the "Federation Metadata" xml file.
2. After uploading the "Federation Metadata" xml file, a new "Upload" button should appear, for "Authn Request Token"
3. Upload the "authentication request" XML file.
4. Click on the "+" to show the available attributes
5. Click the big "+" sign to choose among the various mapping/identification attributes (eSAW currently supports E-Mail, Sid and Username)
6. Click the "Update" button to update the provider configuration.
7. Enable the newly created provider
8. Download the service provider by clicking on the download button next to "Service Provider Metadata".
  - a. Please **trust** the generated Service Provider Metadata file

After all those configurations you can add the authentication for the signer on the "Create Envelope" page.

CREATE ENVELOPE

Envelope

Envelope

Prevent sharing with team members

SETTINGS

Documents

UPLOAD

ADD A TEMPLATE

Drag & Drop files here

Recipients

1

Email

First name

Last name

Mobile phone (Optional)

Authentication

Access code

Windows live

Swedish BankId

OAuth Authorization Providers

Saml Providers

SAML for signing

ADD RECIPIENT

ADD SELF

BULK SENDING

DOWNLOAD TEMPLATE FOR BULK SENDING

ADD AUTOMATIC

Send finished documents to all signers and 'must view' recipients

Message

DELETE

SAVE AS

NEXT

## SAML Settings for User Authentication

The settings for the user authentication can be found in the section "Identity Providers". There you can add a provider for the SAML user authentication. Just click on "Add Provider" to configure the settings.

### OAuth Settings For Signer Authentication

Test

ADD PROVIDER

### OAuth Settings For User Authentication

ADD PROVIDER

### SAML Settings for Signer Authentication

SAML for signing

ADD PROVIDER

### SAML Settings for User Authentication

SAML for user authentication

Provider Name

Metadata

Authn Request Token

Add Field

http://schemas.xmlsoap.org/ws/2005/05/identity/claims/emailaddress (E-Mail Address)

UPDATE

ADD PROVIDER



You can share the authentication with all organizations. To allow this just enable the "Shared with all organizations".

1. Upload the "Federation Metadata" xml file.
2. After uploading the "Federation Metadata" xml file, a new "Upload" button should appear, for "Authn Request Token"
3. Upload the "authentication request" XML file.
4. Click on the "+" to show the available attributes
5. Click the big "+" sign to choose among the various mapping/identification attributes (eSAW currently supports E-Mail, Sid and Username)
6. Click the "Update" button to update the provider configuration.
7. Enable the newly created provider
8. Download the service provider by clicking on the download button next to "Service Provider Metadata".
  - a. Please **trust** the generated Service Provider Metadata file
9. After the configuration of the user authentication you can add this authentication to a user. In the section "Users" you must select a user, add the provider and add the value for the mapping field. For more information please also see the next figure:

eSign AnyWhere

USERS

ADD NEW USER

ADD FROM ADDRESS BOOK

First name

Last name

Email

Interface Language

Rules

Administrator

Automatic Sealing Sender

Developer

Power User

Registered Signer

Api User

PREVIEW PERMISSIONS

User authentication

SAML user authentication mapping

Current mappings

SAML for user authentication

Organization currently does not offer any OAuth login options.

CANCEL

Save

Email	First name	Last name	Username	SID	Rules	Enabled	Actions

Administrator: Automatic

- 10.
11. Please pass through an email ID (any other fields are not necessary)