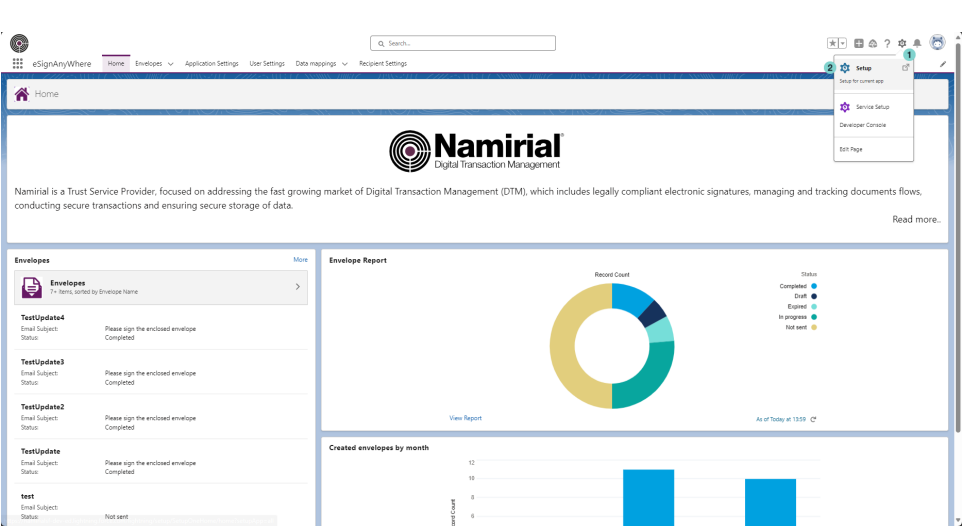


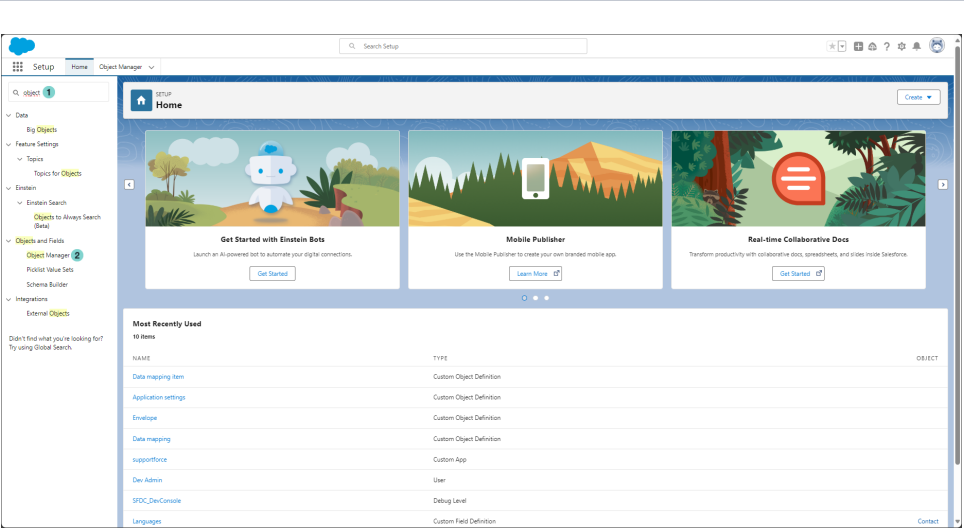
# Sending Envelope From Parent Record Configuration - Admin Guide - SalesForce Connector

To send an envelope starting from a Salesforce object, you have to configure it following these steps:

- Open Setup

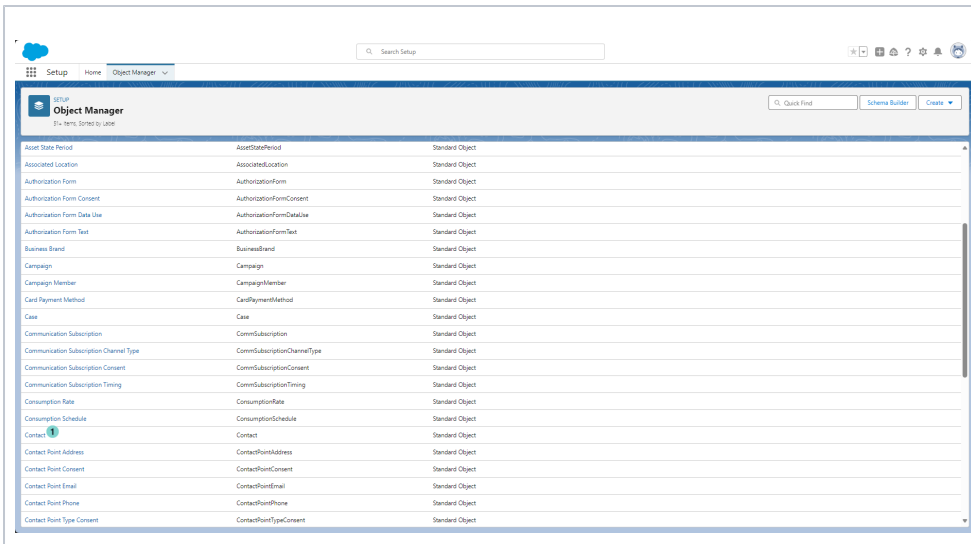
Figure	Description
	<ol style="list-style-type: none"><li>1. Setting Gear Icon</li><li>2. Setup option</li></ol>

- Open 'Object Manager'

Figure	Description
	<ol style="list-style-type: none"><li>1. Type 'Object' in search field</li><li>2. Click 'Object Manager' option</li></ol>

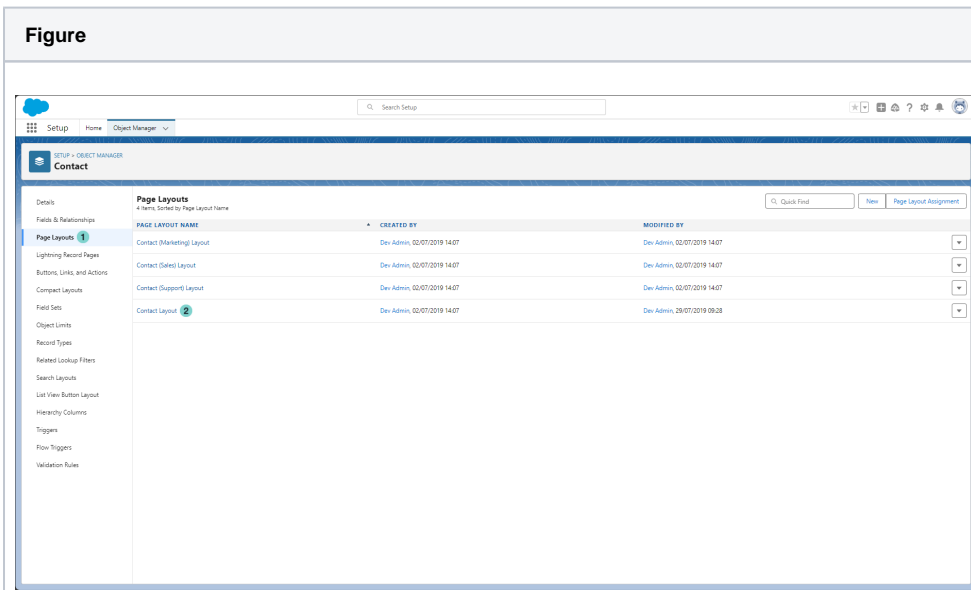
- Choose the Salesforce object to configure as starting point to send envelope

Figure	Description
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1. Click on the Salesforce object that you want to configure as starting point to send envelope. In the sample: 'Contact'

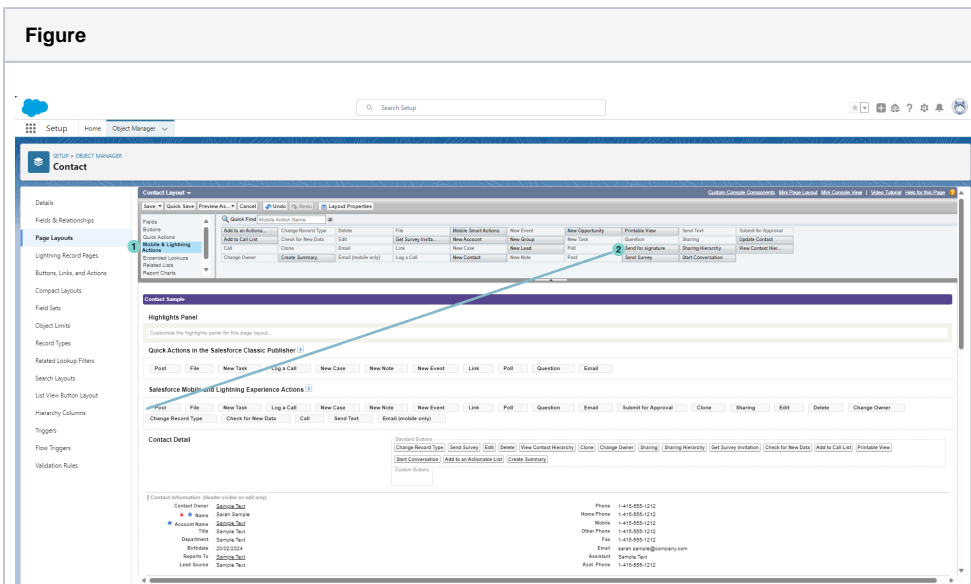
- Choose the layout where you want to add the 'Send for Signature' button



## Description

1. Click on 'Page Layout'
2. Choose the layout where you want to add the 'Send for Signature' button

- Drag and Drop the 'Send for Signature' button

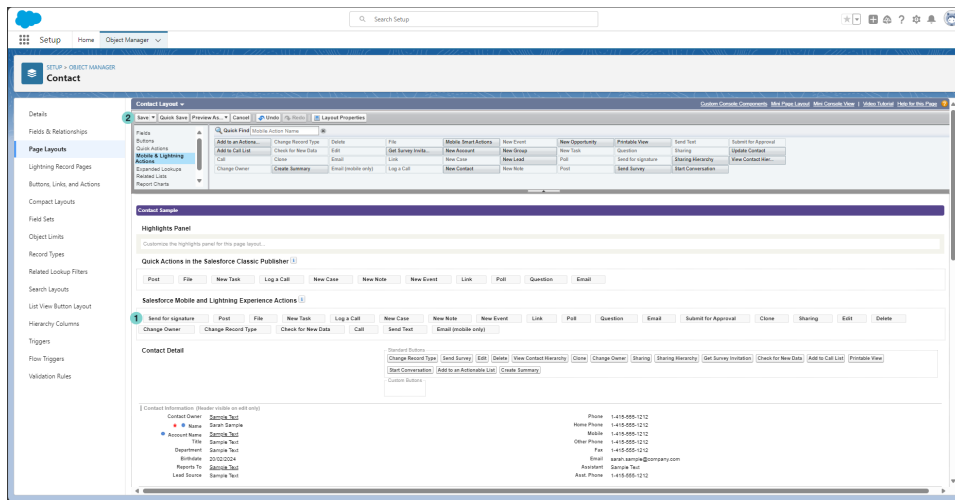


## Description

1. Select the 'Mobile and Lightning Actions'
2. Drag and drop the 'Send for Signature' button into 'Salesforce Mobile and Lightning Experience Actions' section

- Save the configuration

Figure

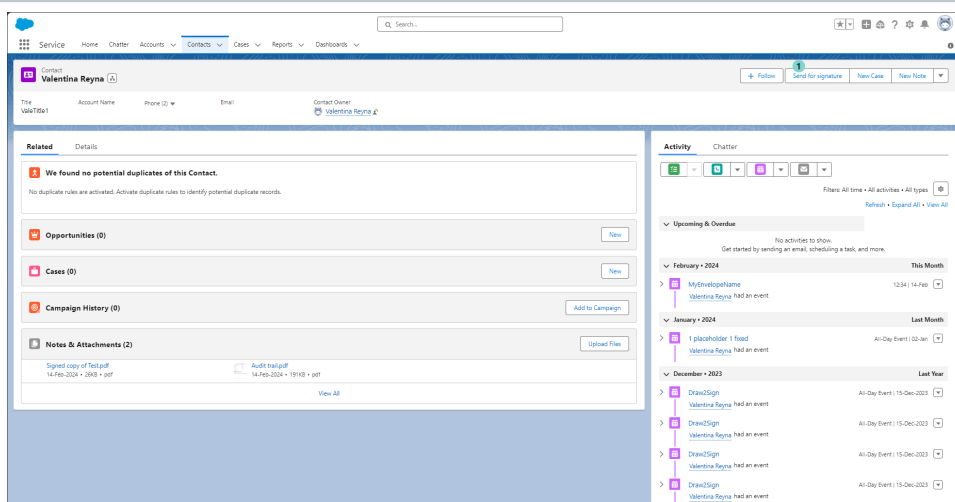


Description

1. Now the button is visible in the 'Salesforce Mobile and Lightning Experience Actions' section
2. Click Save Button

- Navigate to configured object, now the 'send for Signature' button is configured and visible.

Figure



Description

1. 'Send For Signature' button