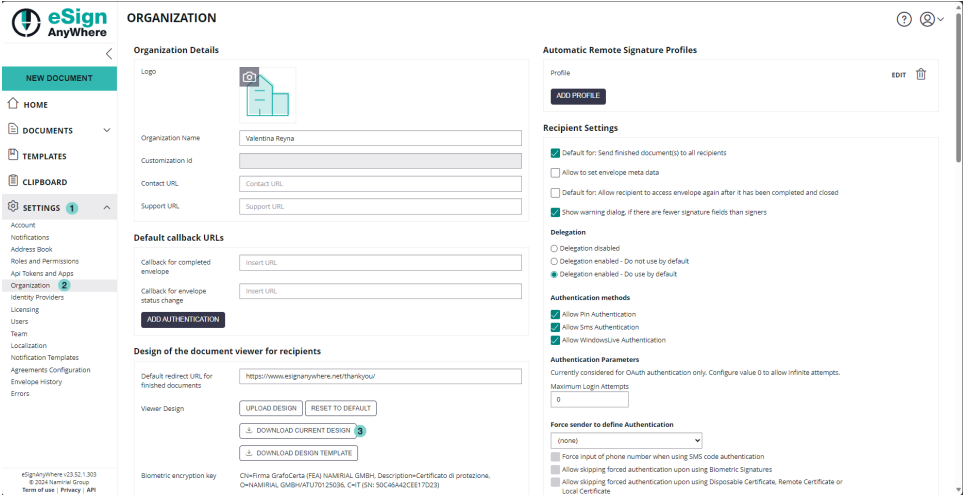


# Host Sign Configuration - Admin Guide - Salesforce Connector

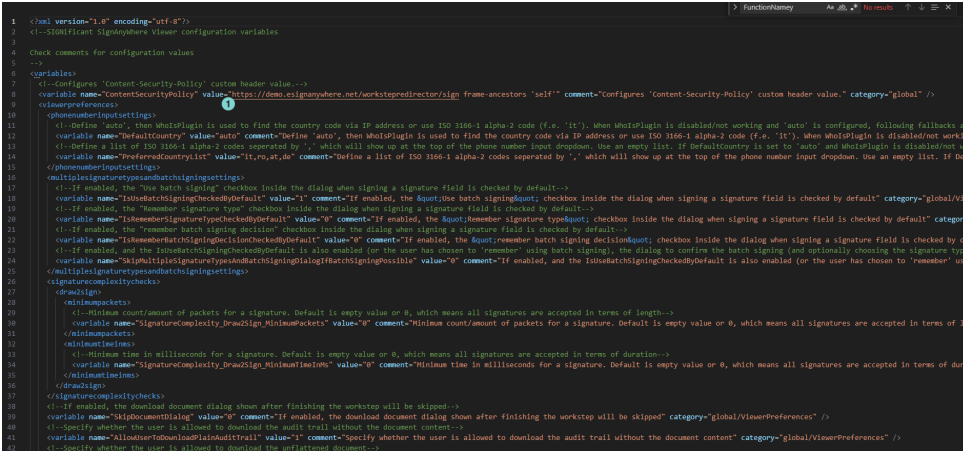
In the forthcoming guide, we will delve into the steps necessary to configure settings to enable opening the page in an IFrame. Specifically, it will detail the process of modifying the XML value to whitelist the desired URL. ensuring seamless integration and and accessibility within the IFrame.

To configure your eSAW instance to sign envelopes directly in Salesforce connector, you have to whitelist the url used to sign the document in IFrame following these steps:

- Download the configuration.zip:


Figure	Description
	<ol style="list-style-type: none"><li>Settings Section</li><li>Organization Section</li><li>Download Current DesignDownload configuration.zip file</li></ol>

- Unzip the downloaded configuration.zip file
- Update the global\_variables.xml by changing the value which is shown in the next figure:

Figure	Description
	<ol style="list-style-type: none"><li>Update the "ContentSecurityPolicy" variable in global_variables.xml file (replace 'https://demo.esignanywhere.net' with your target eSAW instance)</li></ol>

- Zip the content of the unzipped folder
- Upload the new created zip file in eSAW

Figure	Description
--------	-------------


**eSign**  
AnyWhere

NEW DOCUMENT

HOME

DOCUMENTS

TEMPLATES

CLIPBOARD

SETTINGS 1

Account

Notifications

Address Book

Roles and Permissions

App Tokens and Apps

Organization 2

Identity Providers

Licensing

Users

Team

Localization

Notification Templates

Agreements Configuration


Envelope History

Errors

ORGANIZATION

Organization Details

Logo



Organization Name

Valentina Regna

Customization id

Contact URL

Contact URL

Support URL

Support URL

Default callback URLs

Callback for completed envelope

Insert URL

Callback for envelope status change

Insert URL

Design of the document viewer for recipients

Default redirect URL for finished documents

https://www.esignanywhere.net/thankyou/

Viewer Design

UPLOAD DESIGN

RESET TO DEFAULT

DOWNLOAD CURRENT DESIGN

DOWNLOAD DESIGN TEMPLATE

Biometric encryption key

Chufema GrubCasta (PEA) HAMARU, GMBH, Description=Certificado de proteccion, ONAMARU, GMBH(0170 2500), C=IT (01-60-60450017023)

Automatic Remote Signature Profiles

Profile

ADD PROFILE

Recipient Settings

Default for: Send finished documents to all recipients

☐ Allow to set envelope meta data

☐ Default for: Allow recipient to access envelope again after it has been completed and closed

☒ Show warning dialog, if there are fewer signature fields than signers

Delegation

☐ Delegation disabled

☐ Delegation enabled - Do not use by default

☒ Delegation enabled - Do use by default

Authentication methods

☒ Allow the Authentication

☒ Allow Sms Authentication

☒ Allow WindowsLive Authentication

Authentication Parameters

Currently considered for OAuth authentication only. Configure value 0 to allow infinite attempts.

Maximum Login Attempts

0

Force sender to define Authentication

(none)

☐ Force input of phone number when using SMS code authentication

☐ Allow skipping forced authentication upon using Biometric Signatures

☐ Allow skipping forced authentication upon using Disposable Certificate, Remote Certificate or Local Certificate

1. Settings Section

2. Organization Section

3. Upload Design