

Custom Page before Sending



Requires the feature flag "BeforeDraftSendRedirect" to be enabled. Custom pages have to be configured in Settings-Organization as "Default redirect url before sending a draft" ("BeforeSendRedirectUri").

Note that enabling this Uri automatically hides the Meta Data section in the Envelope Creator's Recipients Page, as a custom page before sending can e.g. implement a dialog asking for metadata in a specific format showing a convenient UI. The plain-text input of expected XML data therefore is hidden, to avoid system malfunction and potential security risks resulting from freetext input which cannot be parsed.

Please also see this documentation for more information about this topic: [Document Tagging Scenario](#)

This page(s) are optional and have to be provided by the integration layer when required. To use such custom pages before sending, the URI has to be configured as "BeforeSendRedirectUri" in the organization settings or in the advanced settings from the create envelope page.

If enabled, instead of the sign envelope button on the summary page of the envelope, a "next" button will be visible:

The screenshot displays the 'SEND ENVELOPE' interface. On the left, a sidebar contains icons for Summary, Envelope Name, Recipients, Messages, and Documents. The main content area is divided into several sections:

- Summary:** Shows the Envelope Name 'Test.pdf'.
- Recipients:** Lists two recipients, both named 'Manuel Gierlinger', with status indicators.
- Messages:** Displays the email content, including the subject 'Please sign the enclosed envelope' and the body text 'Dear Manuel Gierlinger'.
- Notification Settings:** Includes options for Envelope expiration (Relative/Absolute), Days, Hours, and Minutes, and a 'Send automatic reminders' toggle.
- General Settings:** Includes toggles for 'Use qualified timestamp server for all recipients' and 'Prevent editing of form fields after envelope is finished'.

At the bottom, a dark blue bar contains navigation buttons: BACK, DELETE, SAVE AS, DEV, and NEXT.

Typical scenarios:

- Ask for an Authentication, to get a bearer token which is later-on required for an integration listening on webhooks ("Callback Handlers")
- Validation of Envelope Parameters, showing a validation error when the envelope violates some company-internal rules (in case the business rules require to implement checks not supported by eSignAnyWhere out-of-the-box)
- Collect tagging data for the document(s), e.g. for a DMS/ECM/LTA integration.