

Connector for Salesforce

What is it and What is it for?

Namirial eSignAnyWhere – Electronic Signature for Salesforce represents one of the most advanced and easiest to use Salesforce applications for electronic signature. It offers a plug-and-play integration solution between Salesforce and eSignAnyWhere, the solution for Digital Transaction Management developed by Namirial GmbH.

By combining security and efficiency of eSignAnyWhere with data from Salesforce produces a powerful tool for accelerating sales processes.

This integration provides the following benefits that enhance efficiency and streamline electronic signature workflows:

- **Accelerates Quote-to-Cash Process:**

Easily send envelopes (such as contacts and accounts documents) from Salesforce with a single click.

- **Automated Data Merging:**

Automatically merge data from any Salesforce object into the envelope and push signer data back to Salesforce.

- **Recipient Generation:**

Generate recipients based on existing leads, contacts, accounts, or other Salesforce objects.

- **Salesforce Report Delivery:**

Send Salesforce-generated reports as envelope documents.

- **Process Tracking and Control:**

Monitor and manage the signing process directly within Salesforce.

- **Document Customization:**

Utilize the document designer to manage form fields and signature fields directly on documents.

- **Direct Document Signing:**

Enable signers to sign documents directly within the Salesforce platform.

Supported Languages:

- English
- German
- French

How to Install?

The Salesforce Connector can be installed directly in Salesforce AppExchange:

[Namirial eSignAnyWhere - AppExchange - Salesforce](#)

How to Configure?

Follow the [Admin Guide \(Connector for Salesforce\)](#) to configure the connector.

How to Use?

Follow the [User Guide \(Connector for Salesforce\)](#) for detailed information.